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The Weekly Pulse

Capesize:
Strong finish to the week as Pacific activity rebounded, supported by improved cargo flow and firmer owner sentiment. Atlantic remained quieter but showed signs of stabilization.

Kamsarmax / Panamax:
Atlantic continued to hold firm on balanced fundamentals, while the Pacific softened due to weaker demand and increasing vessel availability.

Ultramax / Supramax:
Positive week overall. Atlantic markets led the gains with strong demand from the US Gulf and Mediterranean, while Asia remained largely stable.

Handysize:
Market continued to strengthen, driven by firm South Atlantic and US Gulf activity. Europe remained steady, with Asia broadly balanced.

Overall Sentiment:
The week ended on a more constructive note. Capesize regained momentum after a slow start, Atlantic markets remained resilient across most segments, while the Pacific presented a mixed picture. Sentiment heading into the new week is cautiously positive.

Brent: US$ 89.23 (12Th June) → US$ 80.05 (19Th June) - ▼10.3% Week on Week

Here is to steady markets and even steady associations.