AuspiceBulk FZCO

dry@auspicebulk.com

The Weekly Pulse

Capesize:
The standout performer this week. Both Pacific and Atlantic markets strengthened steadily as cargo volumes improved, major miner activity returned, and owners gained confidence. Positive momentum lifted earnings across the segment.

Kamsarmax / Panamax:
Firm week overall. Atlantic remained well supported by tight prompt tonnage and healthy grain demand, while improving Australian and North Pacific enquiry helped the Pacific market recover. Sentiment continued to strengthen through the week.

Ultramax / Supramax:
Mixed but stable. The Atlantic maintained a positive tone, supported by stronger US Gulf demand, while the Mediterranean outperformed the Continent. Asia remained quieter with selective cargo activity and limited period interest.

Handysize:
Broadly balanced market. The US Gulf continued to provide solid support, Europe remained steady, while the South Atlantic and Asia softened slightly towards the end of the week as vessel availability increased.

Overall Sentiment:
The week ended on a distinctly more positive note, led by a strong recovery in Capesize and improving Panamax fundamentals. While the larger vessel segments regained momentum, the geared markets remained stable with regional variations. Overall sentiment heading into the new week is constructive.

Brent: US$ 72.60 (26Th June) → US$ 72.07 (3Rd July) - ▼ 0.7% Week on Week

The sea never stands still. Neither do opportunities.

Week 27, 2026